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Physical Settlement Notice

Milano, 25 ottobre 2021 – Nexi S.p.A. (la “Società”) annuncia che, a seguito dell’iscrizione al Registro Imprese della delibera assunta dall’assemblea straordinaria del 15 ottobre 2021, ha trasmesso in data odierna ai titolari di obbligazioni del prestito obbligazionario di tipo equity linked denominato “€1,000,000,000 Zero Coupon Equity Linked Bonds due 2028” la Physical Settlement Notice per effetto della quale è prevista, a far data dal 10 novembre 2021, la possibilità per i titolari di esercitare il diritto di conversione delle obbligazioni in azioni ordinarie della Società come previsto nelle condizioni del prestito obbligazionario.

Nexi

Nexi è la PayTech leader in Europa - presente in mercati europei ad alta crescita, attraenti e in paesi tecnologicamente avanzati.

Quotata all'MTA di Borsa Italiana, Nexi ha la scala, la portata geografica e le capacità per guidare la transizione verso un'Europa senza contanti. Grazie al suo portafoglio di prodotti innovativi, competenze ecommerce e soluzioni specifiche per il settore, Nexi è in grado di fornire un supporto flessibile per l'economia digitale e l'intero ecosistema dei pagamenti a livello globale attraverso una vasta gamma di canali e metodi di pagamento diversi.

La piattaforma tecnologica di Nexi e le competenze professionali best-in-class nel settore, consentono alla società di operare al meglio in tre segmenti di mercato: Merchant Services & Solutions, Cards & Digital Payments e Digital Banking & Corporate Solutions.

Nexi investe costantemente in tecnologia e innovazione, concentrandosi su due principi fondamentali: soddisfare, insieme alle proprie Banche partner, le esigenze dei propri clienti e creare per loro nuove opportunità commerciali.

Nexi è impegnata a sostenere le persone e le imprese di tutte le dimensioni, trasformando il modo in cui le persone pagano e le imprese accettano i pagamenti, offrendo ai clienti le soluzioni più innovative e affidabili per consentire loro di servire meglio i loro clienti e di crescere. Questo è il modo in cui Nexi promuove il progresso a beneficio di tutti: semplificando i pagamenti e consentendo alle persone e alle imprese di costruire relazioni più strette e crescere insieme.

Nexi - External Communication & Media Relations

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Physical Settlement Notice

Milan, October 25th, 2021 – Nexi S.p.A. (the “Company”) announces that, following the registration in the Companies Register of the resolution adopted by the extraordinary shareholders’ meeting held on 15 October 2021, the Company sent today to the bondholders of the equity linked bonds called ““€1,000,000,000 Zero Coupon Equity Linked Bonds due 2028” the Physical Settlement Notice pursuant to which, from 10 November 2021, the bondholders will be entitled to convert the bonds into shares of the Company according to the Terms and Conditions of the bonds.

About Nexi

Nexi is Europe's leading PayTech - present in high-growth, attractive European markets and technologically advanced countries in Northern Europe.

Listed on the Milan Stock exchange MTA of Borsa Italiana, Nexi has the scale, geographical reach and capabilities to drive digital payments and accelerate the transition to a cashless society. Through its portfolio of innovative products, e-commerce capabilities and sector-specific solutions Nexi is able to provide flexible support for the digital economy and entire payments ecosystem globally across a wide range of different channels and payment methods.

Nexi's technological platform and best-in-class capabilities allow the Company to operate in three market segments: Merchant Services & Solutions, Cards & Digital Payments and Digital Banking & Corporate Solutions. Nexi constantly invests in technology and innovation, focusing on two fundamental principles: satisfying our banking partners’ needs, and creating new opportunities for more prosperous businesses.

We are committed to supporting people and enterprises of all sizes and shaping the way they pay and collect money every day. This is how we drive progress for everyone’s benefit: simplifying transactions and empowering people and businesses to enjoy closer relationships and prosper together.

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