

Notice of termination of the framework agreement, pursuant to articles 122 of the Legislative Decree 24 February 1998, n. 58 (the “CFA”) and articles 129 and 131, paragraph 4, letter b) of the Consob Regulation no. 11971/1999 (the “Issuers’ Regulation”)

Pursuant to articles 129 and 131, paragraph 4, letter b) of the Issuers Regulation, notice is hereby given that the framework agreement, executed on February 11, 2021, as following amended, by Nexi S.p.A. (“**Nexi**”), SIA S.p.A. (“**SIA**”), CDP Equity S.p.A. (“**CDPE**”), FSIA Investimenti S.r.l. (“**FSIA**”) and Mercury UK Holdco Limited (“**Mercury**”) setting forth the terms and conditions related to the merger of SIA by way of incorporation with and into Nexi – company listed on the Euronext Milan market organized and managed by Borsa Italiana S.p.A. – (the “**Merger**”) and concerning significant shareholders’ agreements pursuant to Article 122, paragraphs 1 and 5, letter b) of the CFA (the “**Framework Agreement**”), ended on December 31, 2021, at 23.59.

More precisely, the Framework Agreement – which became effective as of the date of its execution – provided that, the shareholders’ agreements contained thereof shall cease to be effective as of the effective date of the Merger.

Therefore, following, and as a result of, the effectiveness of the Merger – which took place on December 31, 2021, at 23.59 (as disclosed to the market by the Company on January 1, 2022, by means of a specific press release) – the Framework Agreement, as mention above, ceased to be effective on the same date. It should be noted that as of the effective date of the Merger and, therefore, on December 31, 2021, at 23.59, the shareholders’ agreement (as attached to the Framework Agreement) executed on December 16, 2021 by CDPE, FSIA, Poste Italiane S.p.A., PSIA S.r.l., Mercury, Evergood H&F Lux S.à r.l., AB Europe (Luxembourg) Investment S.à r.l. and Eagle (AICB) & CY SCA, which is relevant pursuant to article 122, paragraphs 1 and 5, letters a), b) and d) of the CFA and concerning no. 741,715,417 Nexi shares held by the above parties representing approximately the 56.6% of Nexi’s share capital, became effective.

The Framework Agreement, as following amended, related to the Nexi’s shares that, following, and as a result of, the effectiveness of the Merger, will be held by Mercury, CDPE and FSIA and representing, together, approximately 23% of the Company’s share capital post-Merger.

Notice of termination of the Framework Agreement shall be filed with the Companies’ Register of Milano, Monza Brianza ad Lodi, and published in the daily newspaper “Corriere della Sera”. This notice is also published on Nexi’s website www.nexigroup.com, where essential information on the previous provisions of the Framework Agreement pursuant to article 130 of the Issuers’ Regulation is also available.